

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF DELAWARE**

In re: FTX TRADING LTD., <i>et al.</i> , Debtors	Chapter 11 No. 22-11068 (JTD) Jointly Administered
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TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claim referenced in this evidence and notice.

Name of Transferor:

Name (Redacted)

Name and Current Address of
Transferor:

Name (Redacted)

Name of Transferee:

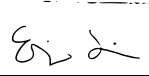
EFRA Digital Assets Inc

Name and Address where notices and
payments to transferee should be sent:

**EFRA Digital Assets Inc
c/o Jonathan Serrano
Dinsmore & Shohl LLP
550 S. Hope Street, Ste 1765
Los Angeles, CA 90071
Email: jonathan.serrano@dinsmore.com**

Claim No.	Schedule ID	Transferred Amount of Claim	Debtor	Case No.
49205	2211068806818223	100% of Seller's Claim	FTX Trading Ltd.	22-11068

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
 Transferee/Transferee's Agent

Date: March 7, 2024

CLAIM PURCHASE AGREEMENT

This Claim Purchase Agreement is made as of March 5, 2024 by and between EFRA DIGITAL ASSETS INC, a Florida corporation (“**Buyer**”), and [REDACTED] (“**Seller**” and, together with Buyer, the “**Parties**”). Buyer hereby irrevocably agrees to purchase all of Seller’s right, title and interest in and to Claim No. 49205 (the “**Claim**”) filed in the bankruptcy case of FTX Trading Ltd. (d/b/a “FTX”) (Case No. 22-11068), which is pending before the United States Bankruptcy Court for the District of Delaware, pursuant to the representations, warranties, and agreements set forth in this Claim Purchase Agreement (the “**Agreement**”) and subject to the terms and conditions set forth below (the “**Transaction**”).

I. Purchase Price.

Buyer and Seller agree that the Claim is being sold for valuable consideration (the “**Purchase Price**”) already given to Seller. The Transaction will close upon the full execution of this Agreement by the Parties (“**Closing**”).

II. Seller’s Representations and Warranties.

Seller hereby represents and warrants for the benefit of Buyer as follows:

1. Seller is authorized to consummate the Transaction;
2. Seller is authorized to enter into this Agreement;
3. Seller has already received the Purchase Price from Buyer; and
4. Upon completion of the Transaction, Buyer will receive all of Seller’s right, title and interest in and to the Claim.

III. Buyer’s Representations and Warranties.

Buyer hereby represents and warrants for the benefit of Seller as follows:

1. Buyer is authorized to consummate the Transaction;
2. Buyer is authorized to enter into this Agreement; and
3. Buyer has evaluated the merits and risks of the Transaction based exclusively on its own independent review. Buyer has made its own decision concerning the Transaction without reliance on any representation or warranty of, or advice from, Seller.

NOW, THEREFORE, for and in consideration of the foregoing and of the mutual promises and covenants contained herein, the receipt and sufficiency of which are hereby acknowledged, the Parties, agreeing to be legally bound, agree as follows:

1. **Assignment of the Claim.** Subject to the terms and conditions set forth

herein, at the Closing, Seller shall sell, assign, transfer, convey, and deliver to Buyer, and Buyer shall purchase from Seller, all of Seller's right, title and interest in and to the Claim.

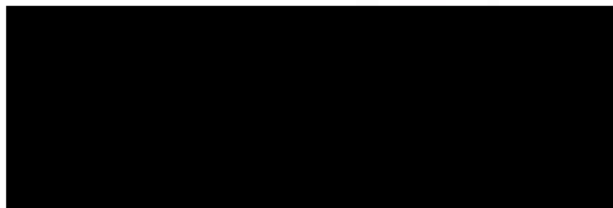
2. **Rights Conferred.** Nothing contained in this Agreement is intended to provide any right or remedy to any person, other than to Seller.

3. **Successors and Assigns.** This Agreement shall be binding on and inure to the benefit of the Parties hereto and their respective successors and assigns.

4. **Choice of Law.** This Agreement shall be construed in accordance with, and governed in all respects by, the laws of the State of New York without reference to conflict of laws principles.

5. **Counterparts.** This Assignment Agreement may be signed in one or more counterparts, each of which shall be deemed an original and together which shall constitute one and the same instrument.

SELLER:



BUYER:

EFRA DIGITAL ASSETS INC

By:


Eric H. Qiu on behalf of EFRA DIGITAL ASSETS INC



Creditor Data Details - Claim # 49205

Creditor

Name on file

Address on file

Debtor Name

FTX Trading Ltd.

Date Filed

09/07/2023

Claim Number

49205

Schedule Number

6818223

Confirmation ID

3265-70-NCNAH-611793958

Claim Amounts

Claim Nature	Schedule Amount	C* U* D*	Asserted Claim Amount	C* U* F*	Current Claim Value	Claim Status
General Unsecured						
Priority						
Secured						
503(b)(9) Admin Priority						
Admin Priority						
Total	\$0.00					

*C=Contingent, U=Unliquidated, D=Disputed, F=Foreign

Transfers, objections, stipulations, withdrawals and/or orders for this claim (if any) are not displayed to protect claimant privacy.

Claim Additional Info

Type	Name	Quantity
CRYPTO	AAVE	0.00000001
CRYPTO	AAVE-PERP	0.00000000000000036
CRYPTO	ALCX	0.00000001
CRYPTO	BADGER	0.00000001
CRYPTO	BAL	0.00000002
CRYPTO	BIT	0.00000001
CRYPTO	BTC	0.0000815286562772
CRYPTO	BTC-20210625	0
CRYPTO	BTC-PERP	0.00000000000000003
CRYPTO	BULL	0.0000000025625
CRYPTO	CBSE	0
CRYPTO	COIN	0.000000008772

CRYPTO	BADGER	0.00000001
CRYPTO	BAL	0.00000002
CRYPTO	BIT	0.00000001
CRYPTO	BTC	0.0000815286562772
CRYPTO	BTC-20210625	0
CRYPTO	BTC-PERP	0.0000000000000003
CRYPTO	BULL	0.0000000025625
CRYPTO	CBSE	0
CRYPTO	COIN	0.000000008772
CRYPTO	COMP	0.00000001
CRYPTO	CRV	0.00000002
CRYPTO	DAI	3999.8000000020586
CRYPTO	EOS-PERP	0
CRYPTO	ETH	0.0000000517073608
CRYPTO	ETHBULL	0.0000000032
CRYPTO	ETHW	0.000328609
CRYPTO	FTM	0.16674206
CRYPTO	FTT	1000.0982548256235
CRYPTO	LUNC-PERP	0
CRYPTO	MATIC	0.0001
CRYPTO	MID-PERP	0.00000000000000036
CRYPTO	MKR	0.00000000165296
CRYPTO	ROOK	0.00000002
CRYPTO	SNX	0.00000001
CRYPTO	SOL	1.4481199079879945
CRYPTO	SOL-PERP	0
CRYPTO	SRM	4.08679044
CRYPTO	SRM_LOCKED	1614.83979459
CRYPTO	SUN	0.00098273
CRYPTO	SUSHI	0.0000000134277821
CRYPTO	TRX	6898.06898
CRYPTO	USDT	1000.0000000311187
CRYPTO	WBTC	0.000002032875
CRYPTO	YFI	0.00000001
FIAT	USD	1595499.6177062322